

**STRATABOUND MINERALS CORP.
INTERIM MANAGEMENT DISCUSSION AND ANALYSIS
FOR THE SIX MONTHS ENDED JUNE 30, 2014**

August 29, 2014

The following discussion and analysis of financial condition and results of operations should be read in conjunction with the Company's annual audited financial statements and related notes for the year ended December 31, 2013, the annual Management Discussion and Analysis dated April 28, 2014, and the Condensed Interim Financial Statements and related notes prepared by management for the period ended June 30, 2014 which have been prepared in accordance with International Financial Reporting Standards (IFRS).

Description of Business

Incorporated in March 1986, Stratabound Minerals Corp. is in the business of mineral exploration and evaluation in Canada, with base metal, silver and gold properties primarily in the province of New Brunswick. During 2013 the Company completed a mining and milling campaign on its Captain North Extension (CNE) Mining Lease near Bathurst in northeast New Brunswick, with volcanogenic zinc-lead-silver massive sulphide ore trucked to Xstrata Zinc's Brunswick No. 12 mill for production of saleable concentrates.

"In recognition of valuable contributions to the mining and minerals industry of New Brunswick", and for achievements in developing, mining, and reclaiming the CNE within one year, Stratabound was presented the 2013 Developer of the Year Award by the Hon. Craig Leonard, Minister of Natural Resources, following a unanimous vote by the New Brunswick Prospectors and Developers Association.

The Xstrata (now Glencore) mill is no longer operational, and Stratabound's 2014 activities are directed towards discovering a larger massive sulphide deposit on its Captain, CNE, or Commander claims or a gold deposit on its Green Point property, sufficiently large to support a mill of its own.

The company is currently closing a \$1,000,000 private placement financing to pursue its exploration goals.

Recent Activities

Captain/CNE – 100% owned

The objectives of the 2014 program on the Captain claims are to discover new ore-grade tonnage on the known copper-cobalt-gold deposit, and to search for a lead-zinc-silver massive sulphide deposit at depth, within or flanking the copper-cobalt vent, which has been followed vertically down-dip for 400 metres and is open north-south along strike and down-plunge (news release dated March 30, 2011).

The deepest hole to date intersected 19.5 metres of massive sulphide mineralization grading 1.12% copper, within which 8.5 metres graded 2.11% copper, 0.052% cobalt, 12.4 g/t silver, and 0.30 g/t gold, including 2.0 metres of 5.46% copper, 0.093% cobalt (2.05 lbs/t), 30.5 g/t silver, and 0.65 g/t gold (news release dated March 24, 2010).

Results from a downhole pulse EM geophysical survey completed during the first quarter of 2014 detected off-hole conductors and suggested the copper-cobalt vent complex could continue on a north-south trend.

A MaxMin horizontal loop EM survey was completed during the second quarter in order to test this idea. This survey was successful in delineating a northerly trending anomaly that correlates with known sulphide intersections representing copper bearing vent mineralization, as well as with the off-hole EM anomalies. **The apparent length of the Captain EM anomaly has consequently tripled from 100 to 300 metres**, and additional surveying going south is warranted.

A 1,500 metre drill program on Captain will include short holes to explore for additional sulphide accumulations along this extended EM trend, and deep drilling below the 500 metre level in search of additional copper tonnage and possible associated lead-zinc-silver accumulations.

Induced Polarization surveys have identified low-resistivity and high-metal-factor trends that extend from the Captain deposit to the CNE deposit and northward into Target Area B on the Commander claims (see "August 2014: Corporate Presentation" at www.stratabound.com, and news release dated May 21, 2014).

Exploration of the CNE ore horizon along its northeast-southwest trend is continuing, with the intention of locating satellite deposits similar to the high grade zinc-lead-silver mineralization found at the CNE Mine. A soil survey covering the footwall contact has been completed and results are pending.

Soil sampling is currently proceeding northward into Target Area B on the Commander claims and is nearing completion.

Commander

The primary objective of the 2014 program on the optioned Commander claims, in which Stratabound can earn up to a 65% interest, is to explore for large massive sulphide deposits within target areas exhibiting spatially coincident geological, geophysical, geochemical, and mineralogical features that are characteristic of such deposits. These targets are described in some detail in the news release dated May 21, 2014, and among others include (1) an intriguing, exceptionally large and strong gravity high (Target Area A); and (2) a two-kilometre long, sulphide bearing iron formation along the contact between the Nepisiguit Falls Formation and Flat Landing Brook Formation (Target Area B), which is the favourable horizon for the Brunswick No. 12 mine and other major producers in the Bathurst Mining Camp.

An initial trench over the gravity high has recently confirmed the presence of strong chloritic alteration in quartz augen schist of the Nepisiguit Falls Formation, the rock type that is commonly in contact with massive sulphides in the Bathurst Mining Camp, enhancing the possibility that the gravity high may be caused by volcanogenic massive sulphide mineralization. Sulphide stringers carrying pyrrhotite and chalcopyrite have been noted in the rocks exposed in this trench.

Rock channel samples have been taken, as well as basal till and 'B' horizon soil samples overlying the rock exposure within the trench. These samples have been sent out for analysis.

A 600-700 metre hole will be drilled to test the gravity high and associated sulphide stringer zone. Site preparation for the drill hole is nearing completion.

Iron formation Target B will be tested by trenching and/or drilling after soil sampling has been completed north of the CNE Mine. Site preparation has been completed for a trenching program, and trenching will commence early in September.

Current plans call for a total of 1,500 to 2,000 metres of drilling on the Commander claims.

Road access to all 2014 exploration areas is nearing completion.

Green Point – 100% owned

A 400 metre long airborne electromagnetic anomaly was detected in 2001 and drill tested in 2003 by a previous owner, intersecting an alteration zone containing 1.17 g/t gold over a 15.5 metre core length, and other auriferous zones within the airborne trend. A soil survey by Stratabound in 2011 identified a 600 metre long multi-element soil anomaly trending toward the previously drilled alteration zone.

A detailed grid was recently cut and picketed across the airborne EM and soil anomalies northwesterly for 1,200 metres to the property boundary. Detailed geophysical surveying, including HLEM, magnetics, and VLF EM, has covered the airborne anomaly and the drilled area.

The 2014 surveys have successfully identified HLEM trends that are thought to reflect late stage cross cutting mineralization. Additional soil geochemical sampling and EM surveying is warranted to define additional outline drill targets.

Additional Information on Properties

Bathurst Base Metal Properties, New Brunswick

Stratabound owns a 100% interest in the Captain, CNE and Taylor Brook claim groups, totaling 158 claims, and a 100% interest in the CNE Mining Lease, within the Bathurst Mining Camp in northeast New Brunswick, Canada, one of the world's greatest zinc-lead-silver districts. In addition, Stratabound holds an option on 55 claims adjoining the northern boundary of the CNE/Captain claim group. The option agreement is with Commander Resources Ltd., and enables Stratabound to acquire up to a 65% interest in Commander's claims. The combined properties cover an area of 5,325 hectares (13,158 acres), comprising one of the largest land positions in the camp.

These 100%-owned and optioned properties are all situated in the heart of the Bathurst camp, with three world-class base metal mines occurring within a 20 kilometre radius of them, namely Brunswick No. 12 (for decades the world's largest underground zinc mine), Brunswick No. 6, and Heath Steele. Stratabound's wholly-owned claims host three known base metal sulphide bodies: the Captain, CNE and Taylor Brook deposits, on properties with potential that has not been fully explored.

Captain North Extension (CNE) Mine

Stratabound acquired the CNE claims in 1988. Following an accelerated drilling and development program which defined a small but high grade zinc-lead-silver massive sulphide deposit within six metres of surface, the company succeeded in 1990 and 1991 in obtaining contracts with Noranda's Heath Steele Mines for delivery of a bulk sample and two additional shipments of ore totaling 39,622 tonnes. Excellent recoveries were obtained at the mill, and the resulting concentrates were purchased by Noranda.

During the period March 6 to April 12, 2013, an additional 62,720 lead-zinc-silver ore was mined from the CNE deposit, taking advantage of a short-term opportunity to utilize Xstrata Zinc's Brunswick #12 mill to produce concentrates which were purchased by Xstrata.

In total, Stratabound extracted 102,342 tonnes of high-grade mineralization in 1990/91 and 2013, with a weighted-average production grade of 8.84% zinc, 3.68% lead, and 120.18 g/t silver, plus copper and gold credits.

Reclamation of the open pit was completed in September 2013. The company continues to monitor the quality of water leaving the site.

Exploration is ongoing at CNE.

Captain Deposit

The most recent NI 43-101 compliant Technical Report and Resource Estimate, dated March 4, 2011, which is summarized below, reflects mineralization defined by 30 Stratabound drill holes:

At 1.0% CuEq* cut-off: Measured & Indicated 667,000 tonnes @ 1.42% Cu, 0.048% Co, 0.25 g/t Au; plus Inferred 298,000 tonnes @ 1.18% Cu, 0.038% Co, 0.20 g/t Au.

At 0.6% CuEq* cut-off: Measured & Indicated 1,006,000 tonnes @ 1.03% Cu, 0.051% Co, 0.20 g/t Au; plus Inferred 960,000 tonnes @ 0.64% Cu, 0.039% Co, 0.12g/t Au.

**Based on total in-situ metal - no recovery factors applied*

Metallurgical testing has shown excellent copper recoveries.

Disseminated, stringer, semi-massive, and massive sulphides, measuring approximately 150 metres in surface strike length and having a maximum width of about of 50 metres has been followed to a depth of 400 metres with drilling to date. The deposit is open along strike, down dip and down plunge. Additional drilling will take place during the current exploration program.

Stratigraphy, structure, geophysics, and alteration features suggest undiscovered exhalative lead-zinc-silver massive sulphide mineralization may be present 500 to 600 metres below surface.

Detailed studies of Captain drill core support the view that the Captain deposit is an overturned "feeder stockwork" zone, i.e. a footwall alteration pipe, on or near the contact between Nepisiguit Falls Formation and Flat Landing Brook Formation (the productive "Brunswick Horizon"), presenting a high-quality exploration target.

A Preliminary Economic Assessment of the Bathurst properties (November 23, 2011) indicated the Captain deposit to be non-economic at that time and recommended additional drilling to further extend and sample the higher grade core of the mineralized zone, which remains open at depth.

The PEA further recommended that bore hole electromagnetic surveying be undertaken, and concluded that strong off-hole anomalies delineated by such work should be considered high priority drilling targets for lead-zinc mineralization flanking the copper stockwork zone.

Strong off-hole anomalies were subsequently discovered by a Pulse EM bore hole survey during the first quarter of 2014, and Stratabound will drill them this year, as well as a 500 metre hole, which will be the deepest yet drilled on the deposit. See "Recent Activities".

Commander Option

Stratabound has the option to acquire up to a 65% interest in the Commander property, a 55-claim group adjoining the northern boundary of the CNE and Captain claims.

Stratabound's initial drilling in 2011 was encouraging, with the second hole intersecting 89.5 metres of 0.75% copper, 0.11 g/t gold, and 6.26 g/t silver, including an 18 metre section of 1.46% copper, 0.23 g/t gold, and 14.85 g/t silver as disseminations and stringer-type pyrite-chalcopyrite veins (see news release dated February 16, 2011). This mineralization resembles the Captain deposit, located approximately 4.5 kilometres to the south.

The mineralization that was encountered, however, did not explain the very strong electromagnetic responses delineated by Stratabound's initial program of geophysical surveying, and a gravity survey was initiated in mid-2012 to investigate whether massive sulphide mineralization could be present below or along strike from the intersected stringer network.

Initial gravity surveying covering a small area detected a significant gravity high, following which another hole was drilled in October, 2012, intersecting several copper-bearing stringer zones, including one grading 2.0% copper, 0.5 g/t gold and 7.5 g/t silver across 11 metres, in chloritic pyroclastic rocks resembling the footwall at the Brunswick No. 12 and No. 6 massive sulphide deposits (news release dated November 1, 2012).

In 2013 the gravity survey was continued southward, extending the anomaly considerably, delineating a large, subcircular (1.5 km x 1.0 km), strong (0.6 to 0.8 milligal) gravity high.

In 2014 drilling and trenching are planned to determine whether this prominent feature is caused by a buried massive sulphide deposit of base and precious metals.

Other drill targets will include a two-kilometre long, lead-zinc-silver sulphide bearing iron formation associated with the favourable Nepisiguit Falls Formation/Flat Landing Brook Formation (the Brunswick ore horizon) adjacent to an airborne Questor conductor.

Green Point

Stratabound has a 100% interest, subject to a 2% net smelter return royalty, in 41 claims (1,025 hectares) located 29 kilometres north of the city of Bathurst, New Brunswick.

Nine holes were drilled by a previous owner. A major alteration zone was reportedly intersected in the drilling. The best intersection was in Hole 3 where 1.17 g/t was reported over a 15.5 metre core length.

This grass-roots property contains ten other known sulphide occurrences, most of which are irregular veins less than one metre wide, carrying base metal and gold values.

Stratabound's 2013 program consisted of prospecting, following up its initial 2011 exploration program, which collected and assayed 149 soil samples west of the gold occurrence. Prominent soil anomalies were outlined.

For 2014 developments see "Recent Activities" above.

Taylor Brook Deposit

An extensive blanket of pyritic massive sulphides carrying low-grade lead-zinc-silver is present on this property, located 11 kilometres northwest of the CNE Mine and 6 kilometres northeast of the 25 million tonne Heath Steele Mine.

As currently known this sub-economic deposit has a strike length of approximately 650 m and a down-dip extent of greater than 600 m. It comprises one to four stratabound horizons of heavily disseminated to semi-massive and massive sulphides.

The mineral resource estimates (NI 43-101 compliant) for the Taylor Brook deposit at 1.60% ZnEQ% cut-off grade are:

- an Indicated Resource of 243,000 t at 1.69 Zn%, 0.85 Pb%, 0.02 Cu% and 33.42 g/t Ag
- an Inferred Resource of 102,000 t at 1.70 Zn%, 0.87 Pb%, 0.02 Cu% and 32.59 g/t Ag

Width and grades of the base metal mineralization are highly variable within the sulphide zone. Most of the intersections grade less than 3% lead and zinc although several narrow high grade intervals (e.g. 1.0 m. of 10.7% Zn, 2.2% Pb and 5.2 oz/ton Ag in Hole TB95-2) have been encountered. The lead, zinc, and copper ratios are consistent with the same ratios from other deposits in the Bathurst Mining Camp.

The renowned Brunswick No.12 Mine contained at least 50 million tonnes of similar non-economic pyritic massive sulphides adjoining the 137 million tonnes of extremely rich ore grading roughly 12% (lead+zinc), 0.3% copper, and 100 g/t silver. Inasmuch as Taylor Brook is open along strike and down dip, additional drilling in search of high-grade mineralization is justified.

A previous drill program by Stratabound located a "channel" containing 3% – 8% lead-zinc, indicating good exploration potential for Taylor Brook.

The Preliminary Economic Assessment of the Bathurst properties (November 23, 2011) confirms that further exploration is warranted and recommends that additional drilling be conducted to further investigate the Taylor Brook deposit - since it has not been delineated laterally to the east or west, nor at depth - in order to see whether metal grades improve in these directions. A 24-hole definition drill program was proposed.

The PEA further notes that the Taylor Brook deposit appears to have a nucleus of higher grade massive sulphides concentrated in the northwest of the deposit, and proposes that 11 of the 24 holes be drilled along the western edge of the deposit, as there has been no drilling to determine the western extent of the massive sulphide zones.

Stratabound is seeking a joint-venture partner to further explore the potential of this large mineralized system.

Enja Property, Quebec

Enja comprises 33 claims covering 1,769 hectares located in terrain with high potential for both precious and base metals. It is situated in Enjalran and Massicotte Townships, northwest Quebec, between the Detour Lake and Casa Berardi gold camps, and 35 kilometres west of the Selbaie Mine, a major past producer of copper, zinc, gold and silver. The Company's ground extends from the Ontario border eastward to the Turgeon River, and includes a portion of a pronounced circular structure resembling the metals-rich Selbaie Caldera.

A gold-bearing sulphide to oxide iron formation over 1-kilometre in length has been identified in the western portion of the property, and a volcanogenic massive sulphide setting containing zinc has been identified within a separate fault block on the eastern claims. No work is currently planned.

Overall Performance

During the first six months of 2014 the Company incurred \$119,383 of expenditures on exploration and evaluation of its mineral properties, compared with \$96,700 during the first six months of 2013. During this period in 2013 \$8,391,125 of production costs were incurred related to the CNE mine (not including depletion and amortization) and an additional \$644,256 related to site reclamation. No production costs were incurred in 2014.

Qualifying exploration expenditures of \$250,000 were renounced in February 2014 relating to the 2,500,000 units at \$0.10 issued on a flow-through basis during the fourth quarter of 2013. All exploration expenditures related to this issue have been incurred.

In January 2014, the Company closed a non-brokered private placement of 4 million units priced at \$0.05 per unit for total proceeds of \$200,000. Each unit consisted of one common share of the Company and one half-warrant exercisable for three years at a strike price of \$0.05.

In February 2014, the Company issued 950,000 units, each unit consisting of one share and one warrant exercisable for 5 years at \$0.05, in full settlement of an arms-length 1% net smelter return royalty of \$70,948 payable following production from the CNE open pit mine.

In June the Company closed a first tranche of \$325,000 of a non-brokered private placement share offering of \$1,000,000, comprising 4,000,000 units at \$0.25, each unit consisting of four flow through shares, one non-flow through share and 2½ warrants, each whole warrant entitling the holder to subscribe for one additional share for two years at \$0.10 per share. The offering has now been fully subscribed.

Selected Financial Information

The financial data are presented in accordance with International Financial Reporting Standards (IFRS). The reporting currency is the Canadian dollar.

Summary of Quarterly Results

2014/2013	June 30/14	March 31/14	Dec 31/13	Sept 30/13
Revenue – mining operations	\$ -	\$ -	\$ (209,034)	\$ -
Revenue – interest income	70	125	368	45
Loss before income taxes (income)	58,986	9,248	650,588	1,342,925
Comprehensive loss (income)	60,130	11,964	576,359	1,344,453
Basic and diluted loss per share (income)	0.001	0.0002	0.007	0.018

2013/2012	June 30/13	March 31/13	Dec 31/12	Sept 30/12
Revenue – mining operations	\$5,343,145	\$5,100,000	\$ -	\$ -
Revenue – interest income	1,117	5,205	188	244
Loss before income taxes (income)	1,528,988	(1,631,589)	76,208	45,138
Comprehensive loss (income)	1,422,397	(1,628,591)	(490,326)	(44,738)
Basic and diluted loss per share (income)	0.019	(0.022)	0.008	0.001

Results of Operations

Stratabound incurred a comprehensive loss of \$60,130 in the three month period ended June 30, 2014 compared to a comprehensive loss of \$1,422,397 in the corresponding period in 2013. The loss in the previous year resulted from production costs exceeding revenue from the sale of concentrates produced at Xstrata Zinc's

Brunswick No.12 mill from ore delivered from the CNE Mine. This was due to a number of adverse circumstances including plummeting metal prices and sharply escalating smelter and refining charges. Cost of sales for the three month period ended June 30, 2013 were \$6,673,665 including accumulated depletion and amortization.

Cost of Sales

Three month period ended	June 30, 2014	June 30, 2013
	\$	\$
Smelting	-	2,397,185
Blasting, mining and delivery	-	1,910,457
Milling	-	994,902
Finance charges	-	124,627
Refining	-	103,387
Water treatment	-	89,434
Exchange loss	-	48,738
Insurance	-	602
Depletion and amortization	-	1,004,333
	-	\$6,673,665

At June 30, 2014 the Company had a working capital deficit of \$176,495 compared with a working capital deficit of \$576,359 at December 31, 2013 and working capital of \$196,261 at June 30, 2013.

Expenses relating to exploration and evaluation of mineral properties and their acquisition are capitalized as Mineral Exploration and Evaluation Assets on the interim statements of financial position. Details of expenditures incurred on the Company's projects during the first six months of 2014 and 2013 are listed under "Additional Disclosure" in this Management Discussion and Analysis.

General and administrative expenses in the first six months of 2014 were \$121,040 compared to \$106,776 for the corresponding period in 2013 (see Table below). The increase is mainly attributable to classification of a portion of salaries and benefits to cost of sales in 2013.

General and Administrative Expenses

Six month period ended	June 30, 2014	June 30, 2013
	\$	\$
Salaries and benefits	40,466	35,746
Professional fees	26,906	32,670
Office and other	21,194	17,054
Filing fees and investor communications	18,473	17,706
Finance expense	6,401	-
Rent	3,600	3,600
	121,040	106,776

Liquidity

Future exploration is dependent on continued equity financing and/or joint ventures with other companies. The Company has no long-term debt, purchase obligations or off-balance sheet arrangements.

Subsequent Events

On August 29, 2014, the Company closed the second and final tranche of a \$1,000,000 non-brokered private placement when 2.7 million units were placed for total proceeds of \$675,000. Each unit consists of 4 flow-through common shares, one non-flow through common share, and 2.5 warrants, with each whole warrant entitling the holder to subscribe for one additional share for two years for \$0.10.

Additional Disclosure

Detailed capitalized exploration and evaluation costs for the first six months of 2014 and 2013 are broken-down by project as follows:

Capitalized Exploration and Evaluation Expenses

SIX MONTHS ENDED JUNE 30, 2014

	Bathurst Properties, NB	Green Point, NB	Enja Que.	Commander Option, NB	TOTALS
	\$	\$	\$	\$	\$
Cost – Jan 01, 2014	5,225,747	65,108	135,346	553,962	5,980,164
Acquisition & renewals	5,557	1,230		5,515	12,303
Assays and analyses				1,392	1,392
Core shack	16,160			4,750	20,910
Drilling					0
Geochemistry					0
Geology and supervision	36,313	613		10,025	46,951
Geophysics	20,950				20,950
Insurance	3,000				3,000
Line-cutting					0
Salaries	4,000			3,000	7,000
Trenching				19,180	19,180
Cost - June 30, 2014	5,311,727	66,951	135,346	578,644	6,111,850
Government incentives	-25,000				-25,000
Cost -June 30, 2014	5,286,727	66,951	135,346	578,644	6,086,850

SIX MONTHS ENDED JUNE 30, 2013						
	Bathurst Properties, NB	Green Point, NB	Enja Que.	Commander Option, NB	Gemini Hills, Que.	TOTALS
	\$	\$	\$	\$	\$	\$
Cost – Jan 01, 2013	6,317,233	45,028	169,266	467,287	139,268	7,138,082
Acquisition & renewals	6,280	1,250	2,992		244	10,766
Assays and analyses		1,059		339		1,398
Core shack	6,900	216		3,186		10,302
Drilling						0
Geochemistry						0
Geology and supervision		17,055		14,216		31,271
Geophysics				38,976		38,976
Insurance	5,000					5,000
Line-cutting				1,753		1,753
Salaries	7,200			800		8,000
Cost - June 30, 2013	6,342,613	64,608	172,258	526,557	139,512	7,245,548
Transferred to PP&E	(1,322,346)	0		0	0	(1,322,346)
Cost - June 30, 2013	5,020,267	64,608	172,258	526,557	139,512	5,923,202

Related Party Transactions

During the period, the Company paid rent of \$3,600 (2013- \$3,600) for office space owned by officers of the Company.

Of total salaries and benefits paid to key management during the period ended June 30, 2014, \$7,000 (2013 - \$8,000) was capitalized as mineral exploration and evaluation assets.

Share Capital

The authorized capital of the Company consists of an unlimited number of common shares without par value. At June 30, 2014 the number of issued common shares was 89,962,611 (fully diluted 106,202,611).

Options outstanding at June 30, 2014

Options outstanding	Exercise price	Expiry date
2,125,000	0.10	August 17, 2014
50,000	0.12	August 17, 2014
950,000	0.10	September 2, 2015
415,000	0.13	July 12, 2016
2,225,000	0.10	May 17, 2017
1,775,000	0.10	April 8, 2018
7,540,000	\$ 0.10	

Warrants outstanding at June 30, 2014

Warrants outstanding	Exercise price	Expiry date
3,250,000	\$ 0.10	June 16, 2016
2,000,000	0.05	January 24, 2017
2,500,000	0.20	October 10, 2018
950,000	0.05	February 5, 2019
8,700,000		

Risks and Uncertainties

The business of exploration and mining is full of risk that even a combination of experience, knowledge and careful evaluation may not be able to overcome. The operations to be conducted by the Company will be subject to all of the operating risks normally attendant upon mineral exploration and development. Failure to obtain financing can result in delay or indefinite postponement of exploration and development projects with the possible loss of such properties. While the Company has been successful in the past at raising funds, there can be no assurance that it will continue to do so. Equity financing opportunities require favorable market conditions and commodity prices that cannot be assured.

Whether a mineral deposit once discovered will be commercially viable depends on a number of factors, some of which depend on the particular attributes of the deposit, such as size, grade and proximity to infrastructure. These factors are beyond the control of the Company. The Company must also compete with a number of companies that may have greater technical or financial resources. The Company is unable to predict the amount of time which may elapse between the date when any new mineral reserve may be discovered and the date when production will commence from any such discovery.

The exploration and development of mineral properties and the marketability of any minerals contained in such properties can be affected by many other factors beyond the control of the corporation, such as metal prices, availability of adequate refining facilities, or the imposition of new government regulation affecting existing taxes and royalties or environmental and pollution controls.

The directors of the Company are engaged and will continue to be engaged in the search for mining interests on their own behalf and on behalf of other companies, and situations may arise where the directors and officers may be in direct competition with the Company. Conflicts of interest, if any, which arise will be subject to and governed by procedures prescribed by the *Business Corporations Act* (Alberta) which require a director or officer of a corporation who is a party to, or is a director or an officer of or has a material contract with the Corporation to disclose his interest and, in the case of directors, to refrain from voting on any matter in respect of such contract unless otherwise permitted under the *Business Corporations Act* (Alberta).

The Company's publicly filed documents are available on SEDAR at www.sedar.com

Additional information on the Company's projects including news releases, maps and photos can be viewed on the Company's website www.stratabound.com.

All scientific and technical data disclosed in this report has been reviewed and verified by Stan Stricker, P.Geol., a Qualified Person within the meaning of National Instrument 43-101.

John Duncan, P.Geol. is the Qualified Person for the Company's New Brunswick projects and John Charlton, P.Geol. is the qualified person for the Enja project in Quebec.

Certain information regarding the Company contained herein may constitute forward looking statements. Forward looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. These statements are subject to certain risks and uncertainties and may be based on assumptions that could cause actual results to differ materially from those anticipated or implied in the forward looking statements. The Company does not plan to update or alter any forward looking statement except where required by law. Specific statements include plans for further drilling and raising additional equity, specific risks include operational and geological risks and the ability of the Company to raise necessary funds for exploration. The Company's forward looking statements are expressly qualified in their entirety by this cautionary statement.